Atty

(1) First and Final Account and Report of Guardian of the Estate, for Sale of Securities and (2) Petition for Allowance of Attorneys' Fees, and (3) Authority to Distribute Assets (Prob. C. 1601, 2430)

Age: 22 years	ROBERT F. CROOKS, M.D. is	NEEDS/PROBLEMS/COMMENTS:
DOB: 9/4/88	petitioner.	
	pentioner.	
	A account period: 2/26/01 5/10/11	
	Account period: 2/26/01 – 5/10/11	
Cont. from	4 2 2 2 2 1 1 0 0	
Aff.Sub.Wit.	Accounting - \$102,511.00 Beginning POH - \$67,272.00	
<del>                                    </del>	Beginning POH - \$67,272.00	
<b>V</b>	Ending POH - \$102,436.00	
✓ Inventory		
√ PTC	Guardian - waived	
	<b>—</b>	
Not.Cred.	Attorney - \$1,610.00 (per	
√ Notice of Hrg	itemization and declaration, 9.55 @ \$200	
0.55.0.0.11	per hour)	
V		
Aff.Pub.	Costs - <b>\$395.00</b> (filing	
Sp.Ntc.	fee)	
Pers.Serv.		
Conf. Screen	Petitioner prays for an Order:	
Letters		
Duties/Supp	1. Approving, allowing, and settling the	
Objections	first and final account and report;	
Video	2. Authorizing reimbursement of the	
Receipt	filing fee in the amount of \$395.00;	
CI Report	3. Authorizing payment of attorney fees	
9202	in the amount of \$1,610.00;	
√ Order	4. Authorizing petitioner to sell assets of	
Aff. Posting	the estate to pay necessary expenses	Reviewed by: KT
Status Rpt	approved above;	Reviewed on: 9/14/11
UCCJEA	5. Authorizing Petitioner to deliver the	Updates:
Citation	remaining property of the estate, after	Recommendation:
FTB Notice	the payment of expenses to Jonathan	File 1 - Moy
	Ray Moy.	
	Kay Woy.	

(1) First and Final Account and Report of Guardian of the Estate, for Sale of Securities and (2) Petition for Allowance of Attorneys' Fees, and (3) Authority to Distribute Assets (Prob. C. 1601, 2430)

T-	Distribute Assets (Prob. C. 1601, 2430)			
Age: 18 years		ROBERT F. CROOKS, M.D. is	NEEDS/PROBLEMS/COMMENTS:	
DOB: 10/26/1992		petitioner.		
-				
		Account period: 2/26/01 – 5/10/11		
		•		
Coı	nt. from	Accounting - \$101.809.00		
	Aff.Sub.Wit.	Accounting - \$101,809.00 Beginning POH - \$67,272.00		
	Verified	Ending POH - \$101,734.00		
	Inventory	201,70 W		
	PTC	Guardian - <b>waived</b>		
	Not.Cred.	Gamaian warveu		
	Notice of	Attorney - <b>\$1,610.00</b> (per		
	Hrg	itemization and declaration, 9.55 @ \$200		
	Aff.Mail	•		
	Aff.Pub.	per hour)		
	Sp.Ntc.	C		
	Pers.Serv.	Costs - \$435.00 (filing		
	Conf. Screen	fees)		
	Letters			
	Duties/Supp	Petitioner prays for an Order:		
	Objections			
	Video	6. Approving, allowing, and settling the		
	Receipt	first and final account and report;		
	CI Report	7. Authorizing reimbursement of the		
	9202	filing fee in the amount of \$395.00;		
	Order	8. Authorizing payment of attorney fees		
	Aff. Posting	in the amount of \$1,610.00;	Reviewed by: KT	
	Status Rpt	9. Authorizing petitioner to sell assets of	Reviewed on: 9/14/11	
	UCCJEA	the estate to pay necessary expenses	Updates:	
	Citation	approved above;	Recommendation:	
	FTB Notice	10. Authorizing Petitioner to deliver the	File 2 – Moy	
		remaining property of the estate, after		
		the payment of expenses to		
		Christopher David Moy.		
<u> </u>		Christopher David Woy.		

Atty

Barrus, John E. (for Petitioner/Conservator Leland R. Mitchell)

(1) Fourth Account and Report of Conservator, (2) Petition for Its Approval, for (3) Increase in Bond (4) and for Allowance of Fees (Prob. C. 2620, 2320 & 2640)

A = C1	TEL AND D. MURCHELL C.	
Age: 61 years DOB: 4/1/1950	LELAND R. MITCHELL, Conservator,	NEEDS/PROBLEMS/COMMENTS:
DOB: 4/1/1950	is petitioner.	
	Account period: $7/1/09 - 7/30/11$	
Cont. from	Accounting - \$537,456.90	
Aff.Sub.Wit.	Beginning POH - \$448,953.58	
✓ Verified	Beginning POH - \$448,953.58 Ending POH - \$446,892.82	
Inventory		
PTC	Conservator - waives	
Not.Cred.		
✓ Notice of	Attorney - <b>\$2,378.00</b> (3.95	
Hrg	Attorney hours @ \$280/hr and 10.60	
✓ Aff.Mail W/	paralegal hours @ \$120/hr)	
Aff.Pub.		
Sp.Ntc.	Costs - <b>\$395.00</b> (filing	
Pers.Serv.	fee)	
Conf. Screen		
Letters	Current Bond: 534,000.00. Petitioner	
Duties/Supp	states bond is insufficient and requests	
Objections	that bond be increased to \$565,000.00.	
Video		
Receipt	Petitioner prays for an Order:	
CI Report	1. Approving, allowing and settling	
✓ 2620(c)	the fourth account.	
√ Order	2. Authorizing the attorney fees in the sum of \$2,378.00	
Aff. Posting	3. Increasing the bond to \$565,000.00	Reviewed by: KT
Status Rpt	5. Increasing the bolid to \$303,000.00	Reviewed on: 9/14/11
UCCJEA	Count Investigator I for Verra	Updates:
Citation	Court Investigator Jennifer Young's	Recommendation:
FTB Notice	Report filed on 9/13/10.	File 3 - Mitchell

**Case No. 08CEPR00422** 

William Manning (CONS/PE)
Kruthers, Heather H (for Public Guardian – Conservator) Atty Atty

**Boyett, Deborah (Court-appointed for Conservatee on 8-22-11)** 

Petition for Exclusive Authority to Give Consent for Medical Treatment

Age	: 61		PUBLIC GUARDIAN was appointed	NEEDS/PROBLEMS/COMMENTS:	
DOB: 12-14-49			Conservator of the Person and Estate with	Minute Order 8-23-11: Counsel requests	
			medical consent powers on 6-3-08.		
			Petitioner now seeks dementia medication	Note: Attorney Boyett was appointed for	
	Aff.Sub.Wit.		powers.	Conservatee on 8-22-11 (one day prior to 8-23-11 hearing).	
~	Verified			11 hearing).	
	Inventory		Capacity Declaration of O'Key I. Sams, MD,	Note: Petitioner indicates that diligence is on	
	PTC		is provided.	file for conservatee's relatives; however,	
	Not.Cred.			Examiner is unable to confirm. The court may	
~	Notice of Hrg		Court Investigator Julie Negrete's report	require clarification.	
	Aff.Mail		was filed filed 6-29-11.	Note: Accountings have been dispensed for this	
	Aff.Pub.			conservatorship estate pursuant to Probate	
	Sp.Ntc.			Code §2628 as of 9-9-09.	
>	Pers.Serv.	W			
	Conf. Screen				
~	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
~	Order				
	Aff. Posting			Updates:	
	Status Rpt			Contacts: reviewed 9-14-11	
	UCCJEA			Recommendation:	
	Citation			Reviewed by: skc	
<u> </u>	FTB Notice			File 4 - Manning	

Atty Fanucchi, Edward L. (for Juan J. Gonzalez – Half-brother – Administrator)

Atty Cisneros, Hector J. (of Chula Vista, for Rodolfo Iglesias – Objector – Son of Decedent's predeceased spouse)

(1) Amended First and Final Account and Report of Personal Representative,
Petition for Settlement (2) for Allowance of Statutory Commission, Attorney's Fees for

Ordinary Services and Extraordinary Services, Costs, and (3) for Final Distribution (Prob. C. 11623)

,	JUAN J. GONZALEZ, Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOD: 5-8-08	Account period: 5-8-08 through 7-31-10	
Cont. from: 101210, 113010, 030811, 050311, 062811, 081611	Accounting - \$ 77,423.68  Beginning POH - \$ 150,000.00  Ending POH - \$ 55,062.51 *  Administrator - \$ 3,096.95 *	OFF CALENDAR  Second Amended Account filed 9-16-11 is set for hearing on 10-26-11.
Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg	* Administrator made unauthorized withdrawals totaling \$16,080.90 from the estate and states that \$10,229.23 was paid back, but he still owes \$5,851.67 to the estate. Administrator requests that his commission (\$3,096.95) and a portion of his distributive share (2,754.72) be used to repay that amount. Therefore, Ending POH is actually \$60,914.18.	
✓ Aff.Mail ✓ Aff.Pub. W/O Sp.Ntc. Pers.Serv. Conf. Screen	Attorney - \$ 3,096.95 (Statutory)  Attorney (XO) - \$ 1,100.00 (5.5 hours @ \$200.00/hr itemized per CRC 7.703(a))  Costs - \$ 812.00	
V Letters 9-5-08  Duties/Supp  Objections Withdrawn  Video Receipt  CI Report  9202  Order	(Filing fees, certified letters, recording)  Objection states that Decedent and Predeceased Spouse Maria Pilar G. Perez were married in 1976 and owned the real property together as joint tenants. Objection requests distribution of Predeceased Spouse's community property share to Rodolfo Iglesias, son of Decedent's predeceased spouse, pursuant to Probate Code §6402.5(a)(1).  Mr. Iglesias also objects to full compensation by the Administrator.	
Aff. Posting Status Rpt	Reply to Objection calculates the community property portion of the estate at 42% and the amount distributable to Mr. Iglesias would be 21% of the Decedent's estate.  Examiner notes that this calculation changed the proposed distribution schedule presented in the petition; however, no revised proposed schedule was presented with this reply; therefore none is listed here.  Withdrawal of Objection was filed 3-8-11 by Rodolfo	Updates: Reviewed 9-16-11 Contacts: Reviewed 9-14-11
UCCJEA Citation FTB Notice	Iglesias.	Recommendation: Reviewed by: skc File 5A - Perez

Manuel M. Perez (Estate)

Fanucchi, Edward L. (for Juan J. Gonzalez – Half-brother – Administrator)

Further Status

DOD: 5-8-08	JUAN J. GONZALEZ was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with Full IAEA with bond of	
	\$150,000.00 on 8-12-08.	OFF CALENDAR
	A final account/petition for final distribution	Second Amended Account filed 9-16-11 is set
Aff.Sub.Wit.	was filed 8-27-10 and set for hearing on 10-	for hearing on 10-26-11.
Verified	12-10; however, an amended petition was	Note: This status hearing was set on 8-16-
Inventory	filed 10-6-10 and set for hearing on 11-30-	11 at a continued hearing on the amended
PTC	10.	accounting filed 10-6-10.
Not.Cred.		See Page 5A.
Notice of Hrg	An objection was filed on 11-23-10	
Aff.Mail	regarding the omission of an heir (the son of	
Aff.Pub.	Decedent's predeceased spouse). As	
Sp.Ntc.	detailed on Page 5A, the Administrator	
Pers.Serv.	replied and suggested a distributive share,	
Conf. Screen	but did not provide a new proposed	
Letters	distribution schedule.	
Duties/Supp	th.	
Objections	At continued hearing on 8-16-11 (6 <sup>th</sup> hearing	
Video Receipt	on this matter), Attorney Fanucchi advised	
CI Report	the court that there is a lack of response	
9202	from Administrator to requests by the	
Order	attorney to amend the accounting, and he	
Aff. Posting	will be seeking a substitute administrator.	<b>Updates:</b> Reviewed 9-16-11
Status Rpt		Contacts: Reviewed 9-14-11
UCCJEA	Due to the distribution issue, and other	Recommendation:
Citation	issues detailed on Page 5A, the Court	Reviewed by: skc
FTB Notice	advised counsel that an amended accounting is needed.	File 5B - Perez

5B

Atty

Standard, Donna M (for Petitioner/Administrator Terry Applebee)

Amended First Account and Report of Status of Administration of the Estate, Petition for Final Distribution (Instead of a Partial Distribution) and Allowance of Compensation

202 4/44/22	Compensation	[NEED 0 / DD D N E 1 4 0 / D D N E 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
DOD: 4/11/09	TERRY APPLEBEE, Administrator,	NEEDS/PROBLEMS/COMMENTS:
	is petitioner. Petitioner was granted	
	Limited IAEA authority.	
	-	
Cont. from 071211,	Account period: 4/23/10 – 8/28/11	
080911	1	
Aff.Sub.Wit.	Accounting - <b>\$205,624.64</b>	
✓ Verified	Beginning POH - \$196,959.26	
<del>                                    </del>	Ending POH - \$146,869.97	
√ Inventory	Ending FOr - \$140,009.97	
√ PTC	A 1'. '	
Not.Cred.	Administrator - \$6,301.28	
	(statutory)	
✓ Notice of Hrg		
000000	Attorney - \$6,301.28	
✓ Aff.Mail	(statutory)	
Aff.Pub.		
Sp.Ntc.	Proposed distribution is as follows:	
Pers.Serv.	-	
Conf. Screen	Theodore Welsh, Barbara Beem	
✓ Letters 4/22/10	and Cheryl Woods, children of the	
<u> </u>	decedent's predeceased spouse, -	
Duties/Supp	\$7,589.99 each	
Objections	ψ7,5 05.55 Cucii	
Video	Geraldine Atteberry, Maurita	
Receipt	• /	
CI Report	Bowman and Dowe Lyle, siblings of	
√ 9202	the decedent, – \$37,165.81 each.	
√ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/14/11
UCCJEA		Updates:
Citation		Recommendation: SUBMITTED
✓ FTB Notice		File 6 - Lyle
		<u> </u>

Atty Atty

Bagdasarian, Gary G. (Court-appointed for Conservatee)

Kruthers, Heather H. (for Public Guardian, Conservator of the Person and Estate)

#### **Petition for Compensation for Representation of Conservatee**

Age: 60 years	GARY BAGDASARIAN, attorney Court-	NEEDS/PROBLEMS/C
DOB: 8/31/1950		Continued from 8/9
	Conservatee, is Petitioner.	states Ms. Kruthers
	7	continuance for the
Cont. from 062111	<b>PUBLIC GUARDIAN</b> was appointed Conservator	confirming if there a
080911	of the Person and Estate on 4/6/2011.	Court directs couns
Aff.Sub.W	7	and appraisal by 9/2
✓ Verified	Petitioner requests:	the Court additional
vermen	=	next hearing.
Inventory PTC	• The payment of fees from the conservatorship	Notes Dunament to D
	estate in connection with the representation of	Note: Pursuant to P the final <i>Inventory a</i>
Not.Cred.  ✓ Notice of	the Conservatee for the Public Guardian's	filed 90 days after a
✓ Notice of Hrg	petition to appoint a conservator from the period	was 7/6/2011) by the
	of <b>11/23/2010 through May 2011</b> [Note:	Estate.
Aff.Pub.	services were through <u>4/6/2011</u> per fee	
Sp.Ntc.	itemization];	Note: Request of 17.
Pers.Serv.	• That he be paid for 17.30 hours, including 1.0	entry dated 5/1/2011
Conf.	hour of anticipated time for appearance at	"Appearance at Cou
Screen	Court [on 6/21/2011] in connection with this	concerning Petition
Letters	Petition, at \$250.00 per hour for a total of	compensation as Att
Duties/S	\$4,325.00; and	Conservatee." Cour
Objections	That his appointment be terminated and he be	hearing was held in 5/1/2011, therefore a
Video	discharged as attorney for the Conservatee, as	were performed thro
Receipt	his services are no longer needed in this case.	of 4/6/2011 per the i
CI Report	in sorvices are no ronger needed in this case.	appears this 5/1/201
9202		anticipated time for
✓ Order	Services are itemized by date and include review	6/21/2011 hearing or
	and draft of documents, visits with client, and court	Compensation.
	appearances.	_
Aff. Post	Supplemental Declaration of Gary G. Bagdasarian	Reviewed by: LEG
Status Rpt	filed 5/16/2011 contains additional information and	Reviewed on: 9/14/11
UCCJEA	clarification regarding the .7 hours for services	Updates:
Citation	provided related to the entry on 4/5/2011 listed on	Recommendation:
FTB Notice	the attorney fee itemization attached as <i>Exhibit A</i> .	File 7 - Close
	,	

### **COMMENTS:**

9/2011. Minute Order s requests a e purpose of are any assets. The sel to file the inventory /20/2011 or provide al information at the

Probate Code § 2610, and Appraisal is to be appointment (which e Conservator of the

7.30 hours incudes 1 for 1.0 hour for ourt hearing n in connection with ttorney for rt records show no n this matter on attorney's services rough an ending date itemization. It 11 entry is for r appearance at the on this Petition for

Reviewed by: LEG
Reviewed on: 9/14/11
Updates:
Recommendation:
File 7 - Close

Hudson Testamentary Trust dated 11-17-86 Case No. 11CEPR00118

Kruthers, Heather H (for the Public Guardian/Successor Trustee and Conservator) Atty

**Hudson, Debra (former co-trustee)** Atty Atty

8

Hudson, Phillip (former co-trustee)

Probate Status Hearing on: Accounting From Former Co-Trustees

Age:	PUBLIC GUARDIAN was appointed as Successor Trustee	NEEDS/PROBLEMS/COMMENTS:
DOD:	to the Hudson Testamenary Trust ("Trust") on 4/5/11.	
	Note: The Public Guardian was previously appointed	Minute Order of 7/12/11 states:
	<u>Conservator of Marjorie Hudson's Person and Estate on</u>	Counsel [Heather Kruthers]
Court from 074244	$=\frac{2/9/10.}{1}$	advises the Court that Ms.
Cont. from 071211	Marjorie Hudson, Conservatee, resides at Palm Village	Hudson contacted her and
Aff.Sub.Wit.	Retirement Community in Reedley.	informed her that she needed more time to prepare the
Verified	Retirement community in Recedey.	accounting. The Court
Inventory	Background:	continues the matter to 9/20/11.
PTC	<ul> <li>Minute Order of 2/9/10, granted the Public Guardian</li> </ul>	If the accounting is submitted
Not.Cred.	conservatorship of Marjorie Hudson's person and estate,	by 9/20/11, the matter will be taken off calendar.
Notice of	and reads: "All powers of attorney and any other	taken on calendar.
Hrg	powers to act as trustee are revoked forthwithNobody	
Aff.Mail	other than the Public Guardian is to do anything with any assets of any form;"( <i>Note: Since 10/19/04, Phillip</i>	1. Need Accounting from
Aff.Pub.	and Debra Hudson were acting as successor co-trustees	<u>former co-trustees, Debra</u>
Sp.Ntc.	of the Hudson Testamentary Trust dated 11/17/86	and Phillip Hudson.
Pers.Serv.	("Trust"); however the above minute order created a	
Conf. Screen	<ul> <li>vacancy in the capacity of trustee.)</li> <li>Minute Order of 4/5/11, naming the Public Guardian as</li> </ul>	
Letters	successor trustee, ordered the former co-trustees to	
Duties/Supp	prepare an accounting for the Trust dating back to	
Objections	10/19/04, and set the matter for hearing on 7/12/11.	
Video	Need Accounting from former co-trustees, Debra and	
Receipt	Phillip Hudson.	
CI Report	<ul> <li>Minute Order of 7/12/11 states: Counsel [Heather</li> </ul>	
9202	Kruthers] advises the Court that Ms. Hudson	
Order	contacted her and informed her that she needed more	
Aff. Posting	time to prepare the accounting. The Court continues	Reviewed by: NRN
Status Rpt	the matter to 9/20/11. If the accounting is submitted by 9/20/11, the matter will be taken off calendar.	Reviewed on: 9/15/11
UCCJEA	by 3/20/11, the matter will be taken off calendar.	Updates:
Citation		Recommendation:
FTB Notice		File 8 - Hudson

8

Willoughby, Hugh W (for Theresa M. Pierson – Daughter – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 6-26-11		THERESA M. PIERSON, Daughter and	NEEDS/PROBLEMS/COMMENTS:
			named alternate Executor without bond, is	·
			Petitioner. (Named Executor is deceased.)	
			Full IAEA – ok	
	Aff.Sub.Wit.	S/P		
	Verified		Will dated 6-11-03	
-	Inventory		·····	
	PTC		Residence: Fresno	
	Not.Cred.		Publication: Fresno Business Journal	
_	Notice of Hrg			
~	Aff.Mail	W	Estimated Value of Estate:	
-	Aff.Pub.	VV	Real property: \$125,000.00	
	Sp.Ntc.		11.ca. property: \$125,000.00	
	Pers.Serv.		Probate Referee: Steven Diebert	
	Conf. Screen		Trobate Herer der Steven Bredert	
_	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report 9202			
_	Order			
ŀ	Aff. Posting			Updates:
	Status Rpt			Contacts: Reviewed 9-14-11
	UCCJEA			Recommendation: SUBMITTED
	Citation			
				Reviewed by: skc
	FTB Notice			File 9 - Barrick

Krbechek, Randolf (for David and Debra Martinez – Parents – Petitioners)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age	· 19		DAVID and DEBRA MARTINEZ, Parents, are Petitioners and	NEEDS/PROBLEMS/COMMENTS:
DOB: 12-16-91			request appointment as Co-Conservators of the Person	NEEDS, I NOBELINIS, COMMENTS.
	5. 12-10-91		without bond, and with specific authority to make decisions regarding the proposed Conservatee's place of residence pursuant to Probate Code §§ 2351-2358.	Court Investigator advised rights on 9-9-11.
			pursuant to Frobate code 33 2551-2556.	
~	Aff.Sub.Wit.		Voting rights <u>NOT</u> affected.	1. Need video receipt per Local Rule 7.15.9 for both Petitioners.
	Inventory		Datition and state Andrews suffers from Drades Willi	
	PTC	<u> </u>	<b>Petitioners state</b> Andrew suffers from Prader-Willi Syndrome (PWS). There is a constant preoccupation with	
	Not.Cred.		food, accompanied by an unrelenting, overwhelming,	
~	Notice of Hrg	<u> </u>	overriding physiological drive to eat. Normal satiety (feeling	
<b>—</b>	Aff.Mail	W	of fullness after eating) does not exist.	
Ě		VV	or raintess arter eating, ases not exist.	
$\parallel$	Aff.Pub.		Petitioners have had to keep food locked up to protect	
$\vdash$	Sp.Ntc.		Andrew, and cannot leave Andrew for more than a few	
<b>Y</b>	Pers.Serv.	W	hours at a time. He has had tantrums which have required	
~	Conf. Screen		police intervention. Andrew is also legally blind. There is no	
<b>\</b>	Letters		cure yet, but there is a group home in Clovis (the Medina	
~	Duties/Supp		Home) that provides 24-hour live-in therapeutic and	
	Objections		behavioral help. Andrew also has a psychiatrist (information	
	Video Receipt	Χ	provided).	
~	CI Report			
	9202		Andrew has been living in the Medina Home since he	
~	Order		turned 18 and graduated from high school. Petitioners wish	
	Aff. Posting		to ensure that he continues to live there. Petitioners state:	Updates:
	Status Rpt		"If he leaves, he could literally eat himself to death."	Contacts: Reviewed 9-14-11
	UCCJEA		The Medina Home helped place Andrew in a job, but he	Recommendation:
~	Citation	W	cannot have unilateral access to his earnings. If he does, he	Reviewed by: skc
	FTB Notice		will use them to purchase food. At school, he would slip	File 10 – Martinez
			money to his classmates to buy him treats. The Medina	
			Home supervises his earnings and uses them to pay for	
			personal expenses (grooming, clothes, etc.).	
			Andrew requires constant oversight. Petitioners are	
			concerned that Andrew will try to move out of the Medina	
			Home during an episode when he loses control of his	
			emotions.	
			Andrew has signed a Request for Appointment (attached)	
			requesting that Petitioners be appointed his conservators.	
			Court Investigator Jennifer Young's limited report	
			pursuant to Probate Code 1826(o) was filed 9-12-11.	
للللا				10

Wright, Janet L (for Petitioner Carolyn Y. Nishi)

Petition for Appointment of Probate Conservator of the Estate (Prob. C. 1820, 1821, 2680-2682)

_	Age: 61 years DOB: 3/27/1950		THERE IS NO TEMPORARY. No temporary was requested.	NEEDS/PROBLEMS/COMMENTS:
Coi	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg		CAROLYN Y. NISHI, proposed conservatee, is petitioner and requests that her brother, MICHAEL K. HAYASHI be appointed as Conservator of the estate without bond.  Petition states that bond should not be required because the conservator will not be taking possession of any estate funds at this time. Limited power is	
✓	Aff.Mail	W/	being requested for assistance in a marital dissolution action.	
⊫	Aff.Pub.			
⊩	Sp.Ntc. Pers.Serv.		<b>Estimated value of the estate:</b>	
<b> </b>	Conf. Screen		Personal property - \$200,000.00	
✓			<u>Annual income</u> - \$44,000.00	
✓	Letters		Total - \$244,000.00	
✓	Duties/Supp		<b>Petitioner requests</b> that her brother,	
	Objections		Michael Hayashi be appointed as	
✓	Video Receipt		conservator of her estate to act, as needed, on her behalf to represent her	
✓	CI Report		interest in the proceedings for	
	9202		dissolution from Petitioner's husband,	
1	Order		Travis Nishi.	
$\parallel$	Aff. Posting			Reviewed by: KT
	Status Rpt		Court Investigator Julie Negrete's	Reviewed on: 9/14/11
	UCCJEA		Report filed on 9/13/11.	Updates:
	Citation	N/A		Recommendation:
	FTB Notice			File 11 - Nishi

# Joe Rodriguez III & Isabel Rodriguez (GUARD/P) Case No. 06CEPR01339

Pro Per Bugarin, Georgina (Pro Per Petitioner, mother)
Pro Per Piedra, Rosemary (Guardian, maternal grandmother)

#### **Petition for Termination of Guardianship**

Petition for Termination of Guardianship									
Joe III Age: 12			GEORGINA BUGARIN, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:					
years				Continued from 8/16/2011.					
DOB: 1/28/1999		9	ROSEMARY PIEDRA, paternal grandmother, was appointed	Minute Order states: Also					
	abel Age: 10		Guardian on 3/29/2007.	present in the courtroom is					
-	ears			Cathy Cardova. The Court on					
D	OB: 2/21/200	)1	Father: JOE RODRIGUEZ, II	its own motion directs that court					
			Determed and Made and Lee De delener I	staff contact CPS regarding					
			Paternal grandfather: Joe Rodriguez, I	another referral. The Court					
Co	ont. from 0816	511	Maternal grandfather: Not listed	indicates for the record that it is					
	Aff.Sub.W		Maternal grandmother: Petra Gonzalez	concerned with the "acting-out"					
<b>√</b>	Verified			and the allegation of threats made by Isabel [the youngest					
	Inventory		Petitioner states:	ward] to the paternal					
-			She requests that you will review her letter and attached	grandmother Rosemary Piedra,					
	PTC		documents about her life and how God has changed her life,	and notes that Ms. Piedra is					
	Not.Cred.		beginning in June 2010 when she turned her life over to Jesus, and	tired of being the guardian. The					
	Notice of	Χ	she has learned that she can be a better parent that her children	Court further notes that mother,					
L	Hrg		need through Christ;	Georgina Bugarin, is currently					
	Aff.Mail	Χ	She wants to teach her children the peace and comfort given by	in rehab and still does not					
	Aff.Pub.		God through all the destruction and pain she has caused and lived	appear to have a stable and					
	Sp.Ntc.		through during her lifetime, and wants her children to learn this kind of peace and love so they can learn how to submit to God as	continuous home. The Court					
	Pers.Serv.		well;	continues the matter to 9/20/2011. Parties are ordered					
	Conf.		She is very grateful for receiving the liberal visitation rights from	not to speak to the minors					
	Screen		the Guardian, Rosemary Piedra, and this is why she has not tried	regarding this matter or criticize					
	Letters		to get custody of her children;	any of the other parties involved					
	Duties/S		The more she visited her children the more she became closer to	in this matter.					
	Objections		them and they have shared the pain they felt and have endured						
	Video		during this time apart;	Note: Minute Order dated					
	Receipt		She is pursuing legal custody because her children feel her love	8/16/2011 from the hearing on					
<b>√</b>	Cl Report		and miss that kind of love, and her children want to live with her	the Petition for Modification of					
	9202		and she wants them to live with her;	Visits filed 6/28/2011 by the					
_			• The children are fearful to tell their grandmother (Guardian) for	Guardian, Rosemary Piedra states: The Court orders that					
	Order		they may be punished or chastised for their feelings and love	visitation remain at 1 hour per					
			towards her;  The children's father has your little to do with the children since	week as previously ordered.					
			The children's father has very little to do with the children since his significant other does not allow them to interact with their	Mother, Georgina Bugarin, is					
			father;	ordered not to bring any junk					
			rather,	food for the children during					
L				these visits.					
	Aff. Post		~Please see additional page~	Reviewed by: LEG / KT/ LEG					
	Status Rpt			Reviewed on: 9/14/11					
	UCCJEA			Updates:					
	Citation			Recommendation:					
	FTB Notice			File 12 - Rodriguez					

## Additional Page 12, Joe Rodriguez III & Isabel Rodriguez Case No.06CEPR01339

#### **Petitioner states, continued:**

- [Please refer to flagged pages of Petitioner's Declaration for instances reported by the children to Petitioner, involving the oldest child (Joe) being hit in the face; the Guardian making the youngest child (Isabel) sleep in the bathtub; Guardian keeping Isabel from interacting with other people and not feeding her, Isabel having trouble in school, and an incident with Isabel and the Guardian's 11-year-old grandson inappropriately touching Isabel with no follow-up counseling for the incident];
- She has major concerns about the persons the Guardian is allowing to watch the children, for example the father of the 11-year-old grandson who inappropriately touched Isabel was watching the children at that time, and a transvestite named Kiki was watching them another time;
- She is sorry the Guardian has cancer and that she claims she is not getting the rest needed for this illness;
- The children claim they miss each other since the youngest child Isabel does not get to play outside nor to play with her brother, and is always forced to stay in her room alone with very little interaction with people;
- She has completed court-ordered classes and has tried to better herself and grow in as many ways as she can in her faith, and in how to be a better mother; she is trying to apply herself and learn from the Bible and others who have the desire to teach her to do and make right choices for herself, her children and her family; she has completed parenting classes, anger management classes, random drug testing and 12-step recovery program, among several others (*Please refer to attached Certificates of Completion from various programs*;)
- She is requesting sole custody of both of her children because of the transformation in her life; [Please refer to flagged pages of Petitioner's Declaration for a narrative of Petitioner's life history].
- **Petitioner filed a** *Declaration* on 8/3/2011 containing copies of *Fresno County Mental Health Plan of Care* dated 7/19/2011 for the children, detailing behavioral problems and objectives to work toward in addressing the problems.

Court Investigator Julie Negrete's Report was filed on 8/12/11.

#### Court Investigator Julie Negrete's Supplemental Report was filed on 9/8/2011.

#### NEEDS/PROBLEMS/COMMENTS, continued:

- 1) Need Notice of Hearing.
- 2) Need proof of mailed service of the *Notice of Hearing* with a copy of the *Petition for Termination* pursuant to Probate Code §§ 1460 and 1511 for the following persons:
  - Rosemary Piedra, Guardian, paternal grandmother;
  - Joe Rodriguez, III, ward (age 12);
  - Joe Rodriguez, II, father:
  - Joe Rodriguez, I, paternal grandfather;
  - Petra Gonzalez, maternal grandmother;
  - maternal grandfather.

Singh, Harpreet (Pro Per – Original Petitioner – Fresno) Singh, Harmanjit (Pro Per – Executor – India)

**Probate Status Hearing Re: Filing of the Inventory and Appraisal** 

DOI	D: 11-8-08		
	t. from 040511,		
053	111, 080211		
	Aff.Sub.Wit.		1
	Verified	Χ	
	Inventory		-
	PTC		1
	Not.Cred.		(
	Notice of Hrg		
	Aff.Mail		(
	Aff.Pub.		:
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		ı
	Letters		
	Duties/Supp		
	Objections		(
	Video Receipt		-
	CI Report		(
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Atty

Atty

HARMANJIT SINGH, grandson (India), was appointed Executor and Letters issued on 11-30-10 pursuant to Petition by HARPREET SINGH (Fresno).

The court set status hearing for filing of the Inventory and Appraisal on 4-5-11.

The court also set status hearing on 1-3-12 for filing of the petition for final distribution.

On 7-20-11, Harpreet Singh (Fresno) submitted an "Ex Parte Petition for Final Discharge and Order" that is signed by himself, but not the Executor, and requests discharge of himself. (This petition has not been processed.)

On 8-2-11, The Court advised Petitioner that a Petition for Final Discharge and Order needs to be prepared aned signed by Harmanjit Singh.

As of 9-14-11, nothing further has been filed.

#### **NEEDS/PROBLEMS/COMMENTS:**

 Probate Code §12251 provides for termination of proceedings upon petition by the personal representative and notice to interested parties per Probate Code §1220 when there is no property subject to administration.

In this case, Harpreet Singh (Fresno) was the original petitioner and requested appointment of Harmanjit Singh (India) as Executor per Decedent's will; however, the original petition estimated only personal property valued at \$800.00 would be subject to administration.

After numerous continuances for defects in the petition, the court granted the petition and appointed Harmanjit Singh (India) as Executor (as requested) and set status hearings for filing of the I&A and the petition for final distribution. This is the third hearing on the status of the filing of the Inventory and Appraisal.

Harpreet Singh, the original petitioner (Fresno), has submitted an "Ex Parte Petition for Final Discharge and Order" that states there is no property on hand for distribution.

However, it is not signed/verified by the Executor, and the personal representative has not been noticed per Probate Code §§ 12251 and 1220.

The court may require verification and/or notice to terminate proceedings and discharge the personal representative.

**Updates:** 

Contacts: reviewed 9-14-11

Recommendation:

Reviewed by: skc

File 13 - Kaur

# Randi Taylour Robinson-Cervantes (GUARD/PE) Case No. 10CEPR00724 Pena, Elena K (Pro Per – Sister – Guardian) Proof of Blocked Account & Money Being Held 14 Atty

Age: 10		ELENA K. PENA, Sister, was appointed	NEEDS/PROBLEMS/COMMENTS:
DOB: 10-31-00		Guardian of the Person and Estate on 7-26-	
		11 without bond with all funds to be placed	4. Nood was of of blooks decreased as
		into blocked account(s).	Need proof of blocked account or status of insurance funds.
			status of misurance runus.
Aff.Sub.Wit.		On 7-26-11, the Court directed the	
Verified		Petitioner to provide proof of blocked	
Inventory		account and money being held by the next	
PTC		hearing.	
Not.Cred.			
Notice of Hrg		The court set this status hearing for proof of	
Aff.Mail		blocked account.	
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			Updates:
Status Rpt	Х		Contacts: Reviewed 9-14-11
UCCJEA			Recommendation:
Citation			Reviewed by: skc
FTB Notice			File 14 – Robinson-Cervantes

14

15

Pro Per Yang, Mai Chou (Pro Per Petitioner – maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Δ=0. Γ	NO TEMPODA DA DEQUESTED	, , , , , , , , , , , , , , , , , , ,
Age: 5 years DOB: 5/25/2006	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Cont. from 071211  Aff.Sub.Wit.	MAI CHOU YANG, maternal aunt, is Petitioner.  Father: UNKNOWN – Declaration of Due Diligence filed 05/04/11	Continued from 7/12/2011. Minute Order states examiner notes are provided to the Petitioner. The Petitioner is directed to provide a current address and phone number to the Probate Clerk's Office immediately following today's hearing.
✓ Verified   Inventory   PTC   Not.Cred.   Notice of XHrg   Aff.Mail X   Aff.Pub.   Sp.Ntc.   Pers.Serv. X   ✓ Conf. Screen   ✓ Letters   ✓ Duties/Supp   Objections   Video Receipt   ✓ CI Report   ✓ Clearances   ✓ Order	Mother: NOU YANG – consent and waiver of notice filed 05/04/11; Declaration of Due Diligence filed on 9/15/2011;  Paternal grandparents: UNKNOWN – declaration of due diligence filed 05/04/11  Maternal grandfather: YOUA CHAO YANG Maternal grandmother: TONG HER  Petitioner states that the minor's mother no longer wants to care for her. The minor has lived with Petitioner since 07/2010 and she wants to continue to provide the minor with a stable and loving environment.  Court Investigator Samantha Henson's Report was filed on 9/1/2011.	The following issues from the last hearing remain:  1. Need Notice of Hearing.  2. Declarations of Due Diligence filed 05/04/11 state that the father and paternal grandparents are unknown. If diligence is not found, need proof of personal service 15 court days before the hearing of Notice of Hearing along with a copy of the Petition for Guardianship or Consent and Waiver of Notice for:  - Father (unknown); and Need proof of service by mail at least 15 court days before the hearing of Notice of Hearing along with a copy of the Petition for Guardianship or Declaration of Due Diligence or Consent and Waiver of Notice for:  - Paternal grandparents (unknown).  3. Need proof of service by mail at least 15 court days before the hearing of Notice of Hearing along with a copy of the Petition for Guardianship or Declaration of Due Diligence or Consent and Waiver of Notice for:  - Youa Chao Yang (maternal grandfather);  - Tong Her (maternal grandmother).
Aff. Posting		Reviewed by: JF / LEG
Status Rpt		Reviewed by: 31 / LEG  Reviewed on: 9/14/11
✓ UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 - Yang
FIBNORCE		THE 13- Talig

# Juliah Marie Schultz (GUARD/P)

16

Case No. 11CEPR00611

Atty Sifuentes, Denise M. (Pro Per – Maternal Grandmother – Petitioner)

Atty Sifuentes, Matthew (Pro Per – Maternal Step-Grandfather – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Petiti
Age	: 1		TEMPORARY
DOI	B: 6-16-10		
			DENISE and
			Grandmothe
		Petitioners.	
	Aff.Sub.Wit.		Father: <b>UNK</b>
>	Verified		- Known only
	Inventory		Kilovii oiii
	PTC		Mother: GIN
	Not.Cred.		
	Notice of Hrg	Χ	Paternal Gra
	Aff.Mail	Χ	Paternal Gra
	Aff.Pub.		Maternal Gr
	Sp.Ntc.		- Deported t
	Pers.Serv.	Χ	Dotitionors
>	Conf. Screen		Petitioners s domestic vid
>	Letters		She is a seve
>	Duties/Supp		mental illne
	Objections		custody, she
	Video Receipt		baby's TANF
>	CI Report		baby is seve
~	9202		in her mothe
~	Order		father is unk
			"Benny" and
			Per the tem
			from seizure
			Per the UCC
			since 6-18-1
			Mother, who
			various hous
			Carret Inc.
			Court Invest was filed.
	Aff. Posting		was ilieu.
	Status Rpt		
>	UCCJEA		
	Citation		
	FTB Notice		

#### **TEMPORARY EXPIRES 9-20-11**

**DENISE and MATTHEW SIFUENTES**, Maternal Grandmother and Step-Grandfather, are Petitioners.

Father: **UNKNOWN**- *Known only as "Benny"* 

Mother: **GINA SCHULTZ** 

Paternal Grandfather: Unknown Paternal Grandmother: Unknown

Maternal Grandfather: Alberto Meza Chavez - Deported to Mexico, address unknown

Petitioners state Mother is incarcerated for domestic violence issues on a no bail warrant. She is a severe drug addict and suffers from mental illness. While the child is in her custody, she is neglected, not fed, and the baby's TANF money is spent on drugs. The baby is severely neglected and abused while in her mother's custody. Petitioners state the father is unknown, other than a first name of "Benny" and that he is in prison somewhere.

Per the temporary petition, the child suffers from seizures and requires medical attention.

Per the UCCJEA, Petitioners have had the child since 6-18-11. Prior to that, she was with Mother, who was homeless and staying in various houses.

Court Investigator Jennifer Young's report was filed.

#### **NEEDS/PROBLEMS/COMMENTS:**

Minute Order 7-28-11 (hearing on temporary petition): Ms. Sifuentes advises the Court that the mother has not been served yet. The Court extends the temporary to 9-20-11 (General Hearing date).

 Petitioners marked "No" on regarding the Indian Child Welfare Act (ICWA); however, the Court Investigator's Report indicates ICWA.

Therefore, this hearing cannot proceed until Notice of Child Custody Proceeding for Indian Child (Form ICWA-030) has been served on the appropriate parties and agencies pursuant to Probate Code §1460.2 and Cal. Rule of Court 7.1015. Need completed form returned to the Probate Clerk's Office for service on the appropriate parties and agencies.

<u>Note</u>: The Court Investigator previously provided the form to the Petitioners, but it has not been filed. A blank form is in the file.

- 2. Need Notice of Hearing.
- Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - Gina Schultz (Mother)
  - Father ("Benny")
- 4. If notice is not dispensed, need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on:
  - Unknown Paternal Grandfather
  - Unknown Paternal Grandmother
  - Alberto Meza Chavez (Maternal Grandfather)

Updates:
Contacts: Reviewed 9-14-11
Recommendation:
Reviewed by: skc
File 16 - Sifuentes

16

Boos, Katrina (pro per Petitioner/maternal grandmother) Atty Boos, Andrew (pro per Petitioner/maternal grandfather)

Petition for Appointment of Guardian of the Person (Prob. C. 1510) Atty

Δ			TEMPORARY EXPINES 0/20/11	,
	e: 3 years B: 3/19/08		TEMPORARY EXPIRES 9/20/11	NEEDS/PROBLEMS/COMMENTS:
	b. 3/13/08		<b>KATRINA BOOS</b> and <b>ANDREW BOOS</b> , maternal grandparents, are petitioners.	1. Need proof of service, 15 days prior to the hearing, of the <i>Notice of Hearing</i> along with a copy of the Petition or
Cor	nt. from			consent and waiver of notice or
	Aff.Sub.Wit.		Father: MICHAEL STARK –	declaration of due diligence on: a. Anthony Stark (paternal
✓	Verified		personally served on 7/29/11.	grandfather)
	Inventory		Madhan AMANDA DOOG	2. UCCJEA does not include the
	PTC		Mother: AMANDA BOOS -	residence information for the minor
	Not.Cred.		personally served on 7/29/11.	from birth (3/19/08) to November
✓	Notice of		Paternal grandfather: Anthony Stark	2010.
	Hrg		Paternal grandmother: Deceased	
	Aff.Mail		Taternal grandmother. Deceased	
	Aff.Pub.		<b>Petitioners state</b> the minor is not	
	Sp.Ntc. Pers.Serv.	W/	living in a safe environment. Her	
<b>√</b>		VV/	parents are battling drug addiction.	
✓	Conf. Screen		Police reports confirm violence	
✓	Letters		issues and drug possession. There	
✓	Duties/Supp		are daily episodes of domestic violence occurring in front of the	
	Objections		child.	
	Video		Cilita.	
	Receipt		Court Investigator Charlotte	
✓	CI Report		Bien's Report filed on 9/12/11.	
	9202		1	
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/14/11
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17 - Stark

Oliver, Rockey William (pro per Petitioner/maternal uncle)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

DOB: 10/5/08   ROCKEY WILLIAM OLIVER, maternal uncle, is petitioner.	Age: 2 years Temporary Expires 9/20/11					EDS/PROBLEMS/COMMENTS:
maternal uncle, is petitioner.  Cont. from  Aff.Sub.Wit.  Verified  Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Pub.  Sp.Ntc.  Pers.Serv.  V Conf. Screen  V Letters  V Duties/Supp  Objections  Video  Receipt  V CI Report  9202  V Order  Aff. Posting  Status Rpt  V UCCIEA  Citation  Maternal uncle, is petitioner.  Father: NOT LISTED – Court dispensed with notice per minute of days prior to the hearing, of the Notice of Hearing along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on:  a. Antoinette Marshall (mother)  Need proof of personal service, 15 days prior to the hearing, along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on:  a. Antoinette Marshall (mother)  Need proof of personal service, 15 days prior to the hearing, along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on:  a. Maternal grandfather  b. Mary Ann Marshall (maternal grandfather)  Conf. Screen  J Duties/Supp  Objections  Video  Receipt  Aff. Posting  Status Rpt  V UCCIEA  Citation	11			Temporary Expires 3/20/11		,
maternal uncle, is petitioner.  Cont. from  Father: NOT LISTED − Court dispensed with notice per minute order dated 8/2/11.  Inventory  Not.Cred.  Notice of Yerfied  Aff. Mail Maternal grandparents: Not listed Maternal grandfather: Not listed Maternal grandmother: Mary Ann Marshall  Pers. Serv. X ✓ Conf. Screen  Video Receipt  Video Receipt  Aff. Posting  Status Rpt  ViCCIEA  Citation  Maternal uncle, is petitioner.  Father: NOT LISTED − Court dispensed with notice per minute order dated 8/2/11.  2. Need proof of personal service, 15 days prior to the hearing, of the Notice of Hearing along with a copy of the petition, or consent and waiver of notice or declaration of due diligence on: a. Antoinette Marshall (mother)  3. Need proof of service, 15 days prior to the hearing, of the Notice of Paternal grandfather: Not listed Maternal grandfather: Not listed Maternal grandfather: Mary Ann Marshall  Pers. Serv. X ✓ Conf. Screen  Video Receipt  Aff. Posting  Status Rpt  VICCIEA  Citation				ROCKEY WILLIAM OLIVER,	1.	Need Notice of Hearing.
Cont. from				·	,	Need proof of paysonal service 15
Tather: NOT LISTED - Court   dispensed with notice per minute   order dated 8/2/11.				-	<b>4.</b>	
Verified   Order dated 8/2/11.   Inventory   Mother: ANTOINETTE   Mother: ANTOINETTE   MARSHALL   Notice of   X   Hrg   Aff. Mail   Aff. Pub.   Sp.Ntc.   Pers. Serv.   X   Conf. Screen   ✓ Letters   Utitioner states mom is in county jail awaiting sentencing for a term of 25 years. Minor has medical needs and must see doctors and surgeons for her disabilities.   Video   Receipt   Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Citati	Cor	nt. from		Father: <b>NOT LISTED</b> – Court		of Hearing along with a copy of the
✓   Verified     Order dated 8/2/11.   One     One     One     One     One     One     One     One     One   On		Aff.Sub.Wit.		dispensed with notice per minute		
Inventory	1	Verified		order dated 8/2/11.		8
PTC		Inventory				
Notice of Hrg   Notice of Hrg   Notice of Hrg   Notice of Hrg   Paternal grandparents: Not listed   Maternal grandfather: Not listed   Maternal grandfather: Not listed   Maternal grandmother: Mary Ann   Marshall   Maternal grandmother: Mary Ann   Marshall   Maternal grandmother: Mary Ann   Marshall   Pers.Serv.   X		-		Mother: <b>ANTOINETTE</b>		N 1 0 0 1 1 1 1 1 1 1
Notice of Hrg		_		MARSHALL	3.	
Hrg			Χ			· · · · · · · · · · · · · · · · · · ·
Aff.Pub.  Aff.Pub.  Sp.Ntc.  Pers.Serv.				2		
Aff. Pub.  Sp.Ntc.  Pers. Serv. X  ✓ Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Aff. Posting  Aff. Posting  Status Rpt  ✓ UCCJEA  Marshall  Petitioner states mom is in county jail awaiting sentencing for a term of 2-5 years. Minor has medical needs and must see doctors and surgeons for her disabilities.  Court Investigator Dina Calvillo's Report filed on 9/6/11.  B. Mary Ann Marshall (maternal grandmother)  4. Confidential Guardian Screening Form indicates Petitioner has been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor without explaining as required.  5. Confidential Guardian Screening Form indicates Petitioner or someone living in his home has a social worker, parole or probation officer assigned to him or her without explaining as required.  Reviewed by: KT  Reviewed on: 9/14/11  Updates:  Recommendation:		Aff.Mail				
Sp.Ntc.   Pers.Serv.   X		Aff.Pub.		· ·		e e
✓ Conf. Screen       Petitioner states mom is in county jail awaiting sentencing for a term of 2-5 years. Minor has medical needs and must see doctors and surgeons for her disabilities.       4. Confidential Guardian Screening Form indicates Petitioner has been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor without explaining as required.         Video Receipt       Court Investigator Dina Calvillo's Report filed on 9/6/11.         GI Report       Status Rpt         Video Receipt       Reviewed by: KT         Reviewed by: KT       Reviewed on: 9/14/11         UCCJEA       Recommendation:		Sp.Ntc.		Marshall		grandmother)
✓ Letters       Jail awaiting sentencing for a term of 2-5 years. Minor has medical needs and must see doctors and surgeons for her disabilities.       Indicates Petitioner has been charged with, arrested for, or convicted of a crime deemed to be a felony or a misdemeanor without explaining as required.         Video Receipt       Court Investigator Dina Calvillo's Report filed on 9/6/11.         Video Receipt       Report filed on 9/6/11.         Aff. Posting       Status Rpt         Video Receipt       Reviewed by: KT         Reviewed by: KT       Reviewed on: 9/14/11         UCCJEA       Recommendation:		Pers.Serv.	Χ	<b>7</b>	1	Confidential Guardian Saraanina Form
Letters	✓	Conf. Screen		•		· ·
✓ Duties/Supp   2-3 years. Millior has filedical fleeds and must see doctors and surgeons for her disabilities.   Court Investigator Dina Calvillo's Receipt   Gurt Investigator Dina Calvillo's Report filed on 9/6/11.   Status Rpt   ✓ UCCJEA   Citation   Citation   Court Investigator Dina Calvillo's Receipt   Citation   Court Investigator Dina Calvillo's   Confidential Guardian Screening Form indicates Petitioner or someone living in his home has a social worker, parole or probation officer assigned to him or her without explaining as required.   Reviewed by: KT   Reviewed on: 9/14/11   Updates:   Recommendation:   Recommendatio	1	Letters				with, arrested for, or convicted of a
Objections   her disabilities.	-	Duties/Supp				•
Video   Receipt   Court Investigator Dina Calvillo's   Report filed on 9/6/11.   5. Confidential Guardian Screening Form indicates Petitioner or someone living in his home has a social worker, parole or probation officer assigned to him or her without explaining as required.   Reviewed by: KT   Reviewed on: 9/14/11   Updates:   Recommendation:   Rec	<u> </u>			<u> </u>		<u> </u>
Receipt  Court Investigator Dina Calvillo's Report filed on 9/6/11.  Status Rpt  UCCJEA  Court Investigator Dina Calvillo's Report filed on 9/6/11.  Court Investigator Dina Calvillo's Indicates Petitioner or someone living in his home has a social worker, parole or probation officer assigned to him or her without explaining as required.  Reviewed by: KT Reviewed on: 9/14/11 Updates: Recommendation:		-		ner disabilities.		-
✓ CI Report   9202   ✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation   Report filed on 9/6/11. in his home has a social worker, parole or probation officer assigned to him or her without explaining as required. Reviewed by: KT Reviewed on: 9/14/11 Updates: Recommendation:				Court Investigator Dina Calvillo's	5.	· ·
or probation officer assigned to him or her without explaining as required.  ✓ Order  Aff. Posting  Status Rpt ✓ UCCJEA  Citation  Or probation officer assigned to him or her without explaining as required.  Reviewed by: KT  Reviewed on: 9/14/11  Updates:  Recommendation:	<b>-</b>					
✓ Order   Aff. Posting   Status Rpt   ✓ UCCJEA   Citation     Reviewed by: KT   Reviewed on: 9/14/11   Updates:   Recommendation:	<b> </b> ✓	•				or probation officer assigned to him or
Aff. Posting  Status Rpt  ✓ UCCJEA  Citation  Reviewed by: KT  Reviewed on: 9/14/11  Updates:  Recommendation:						her without explaining as required.
Status Rpt  ✓ UCCJEA  Citation  Reviewed on: 9/14/11  Updates:  Recommendation:	✓	Order				
✓ UCCJEA     Updates:       Citation     Recommendation:						
Citation Recommendation:		•				· · ·
	✓	UCCJEA			Updates:	
FTB Notice File 18 - Sidhu		Citation			Re	commendation:
		FTB Notice			File	e 18 - Sidhu

18

Villareal, Monica (Pro Per – Daughter – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOI	D: 5-11-11		MONICA VILLAREAL, Daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	-		World Treatener, Budgitter, 13 Feditioner.	, , , , , , , , , , , , , , , , , , , ,
			40 days since DOD	1. The Public Administrator was appointed Administrator of the
	Aff.Sub.Wit.	S/P	Petitioner states there are no other proceedings.	Estate on 8-30-11 in 11CEPR00636. Probate Code §13152(a)(5)(B) requires written
	Verified	-,:	Will dated 11-6-08 devises entire estate to	consent to the use of this
	Inventory		Petitioner.	procedure by the Public
	PTC		T catalone.	Administrator.
	Not.Cred.		Petitioner states:	Examiner Notes that the
	Notice of Hrg	Х		Decedent's Will dated 11-6-08
	Aff.Mail	Х	At the time of her death, Decedent owned a 50%	was <u>not</u> admitted to probate on the date the Public Administrator
	Aff.Pub.		interest in the real property - a residence located	was appointed. As such, it may be
	Sp.Ntc.		at 723 North Sixth Street, Fresno, CA 93702.	inappropriate to proceed with a
	Pers.Serv.			petition to determine succession
	Conf. Screen		Before her death there was protracted litigation	based on the Will at this time.
	Letters		between Decedent and one of her children, Elvira	2. Need Notice of Hearing and proof
	Duties/Supp		Reyes, involving title to the property. On 8-19-05,	of service on appropriate parties
	Objections		the trial court declared the Decedent as the	pursuant to Probate Code
	Video Receipt		prevailing party in the quiet title litigation.	§13153, including:
	CI Report		However, Ms. Reyes then filed bankruptcy.	- Public Administrator
	9202		Decedent again prevailed in an adversary	- All relatives listed in the Petition
	Order	Х	proceeding filed in the bankruptcy case.	
				SEE PAGE 2
	Aff. Posting		As a result of the litigation, which concluded in	Reviewed by: skc
	Status Rpt		2007, title was vested 100% in Decedent.	Reviewed on: 9-14-11
	UCCJEA			Updates:
	Citation		A few months later, another daughter, Demetria	Recommendation:
	FTB Notice		Mijangos, induced Decedent to execute a joint	File 19 - Corrales
			tenancy deed in favor of her and her husband,	
			which deed was recorded 5-19-08 (copy attached).	
			When this was discovered, Decedent executed a	
			deed severing the joint tenancy which was	
			recorded 12-22-08 (copy attached).	
			Petitioner requests court determination that	
			Decedent's real property passes to her and that	
			no administration of the estate is necessary.	
				19

Atty Villareal, Monica (Pro Per – Daughter – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

3. Decedent executed a quitclaim deed to herself, Demetria Mijangos, and Jose Mejangos in joint tenancy, and later executed a deed severing the joint tenancy. It is this Examiner's understanding that in severing the joint tenancy, Decedent's remaining interest would a 1/3 interest as a tenant-in-common with Demetria Mijangos, and Jose Mijangos.

The Inventory and Appraisal provided does not indicate a divided interest. Rather, it value the property at \$40,000.00. Examiner notes that the estimated value of the probate estate provided by Demetria Mijangos was \$13,000.00, which is approximately 1/3 of \$40,000.00.

#### **Need clarification:**

- Does the I&A value of \$40,000.00 represent a 100% interest in the property, or a 1/3 interest?
- Does this petition assume that Decedent owned a 100% interest in the property at her date of death?
- What percentage does Petitioner request court determination of as passing to her?
- 4. Need Order.

# 20 Brian Martinez, Heaven Martinez, Hunter Rodriguez and Emily Rodriguez (GUARD/P) Case No. 11CEPR00580

Atty Legarretta, Nancy Feliz (pro per Petitioner/maternal grandmother)

Atty Rodriguez, Melissa (pro per Petitioner/maternal aunt)

Petition for Appointment of Temporary Guardianship of the Person (Emily Rodriguez only)

Δα	e: 2 weeks		GENERAL HEARING 11/16/11	NEEDS/PROBLEMS/COMMENTS:
_	DOB: 9/5/11		GENERAL HEARING 11/10/11	NLLDS/FRODELIVIS/COIVIIVIENTS.
	. 5/5/11		NANCY FELIZ LEGARRETTA,	This petition is as to EMILY
			maternal grandmother and MELISSA	RODRIGUEZ only. Petitioners were
			RODRIGUEZ, maternal aunt, are	appointed temporary guardians of this
60	nt. from		petitioners.	minor's siblings, Brian, Heaven and
Col				Hunter on 9/6/11. The general hearing for Brian, Heaven and Hunter is also on
	Aff.Sub.Wit.			11/16/11.
✓	Verified		Father: UNKNOWN	
	Inventory			4 N 1 N C T .
	PTC		Mother: GABRIELLA	1. Need Notice of Hearing.
	Not.Cred.		RODRIGUEZ	2. Need proof of personal service of the
	Notice of	Х	1021113022	Notice of Hearing along with a copy of
	Hrg		Paternal grandparents: Unknown	the temporary petition, or consent and
	Aff.Mail		Maternal grandfather: Unknown	waiver of notice or declaration of due diligence on:
	Aff.Pub.		Waternar grandrather. Ohknown	a. Gabriella Rodriguez (mother)
	Sp.Ntc.		Petitioners state the minor was born	b. Unknown father
	Pers.Serv.	Х	with drugs in her system. CPS in	
1	Conf. Screen		involved.	3. Need UCCJEA for this minor (Emily).
	Letters		mvorved.	
<b>√</b>				
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/14/11
	UCCJEA	Χ		Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Martinez & Rodriguez
				00

Bishop, Dorothy (pro per Petitioner/maternal grandmother)
Petition for Appointment of Temporary Guardianship of the Person

retition for Appointment of Temporary Guardianship of the Ferson						
Age: 14 years	GENERAL HEARING 11/8/11	NEEDS/PROBLEMS/COMMENTS:				
DOB: 12/28/1996  Cont. from	<b>DOROTHY BISHOP,</b> maternal grandmother, is petitioner.  Father: <b>MICHAEL DIXSON</b> –	1. Need proof of personal service, 5 court days prior to the hearing, of the <i>Notice of Hearing</i> along with a copy of the temporary petition, or consent and				
Aff.Sub.Wit.	deceased.	waiver of notice, or declaration of due				
✓ Verified	=	diligence on:				
Inventory	Mother: RACHEL BISHOP	<ul><li>a. Rachel Bishop (mother)</li><li>b. Micah Bishop (minor, age 14)</li></ul>				
PTC	Deternal grandfather Michael Dennis	2. UCCJEA is incomplete. Need				
Not.Cred.	<ul><li>Paternal grandfather: Michael Dennis</li><li>Dixson</li></ul>	residence information for 2006 to				
✓ Notice of	Paternal grandmother: Judy Sue	6/2009.				
Hrg	Parsons Dixson					
Aff.Mail	Maternal grandfather: Roger Bishop					
Aff.Pub.	=					
Sp.Ntc.  Pers.Serv. X	<b>Petitioner states</b> it is in the best					
	interest of the child to live in					
<b>V</b>	Petitioner's home because the child					
✓ Letters	needs a stable environment.					
✓ Duties/Supp						
Objections						
Video						
Receipt	4					
CI Report	4					
9202	_					
√ Order						
Aff. Posting	_	Reviewed by: KT				
Status Rpt	4	Reviewed on: 9/14/11				
√ UCCJEA		Updates:				
Citation	4	Recommendation:				
FTB Notice		File 21 - Bishop				